

THE NORTH CAROLINA STATE BAR BOARD OF CONTINUING LEGAL EDUCATION

208 Fayetteville Street
Post Office Box 26148
Raleigh, NC 27611
(919) 733-0123

BAR MEMBER'S APPLICATION FOR CLE CREDIT

SEE THE BACK OF THIS PAGE FOR SUMMARY OF NC REQUIREMENTS

Note: This form should be used only when the sponsor of the CLE activity declines to submit an approval request. The attorney should ask the sponsor to request approval before submitting this form and supporting documentation.

1. Full Name of Attorney: _____ Telephone (____) _____
2. NC State Bar Membership Number: _____ E-mail Address: _____
3. Address: _____
4. Full Name of CLE Sponsor: _____
5. Name of Sponsor Contact: _____ Telephone (____) _____
6. Title of CLE Activity: _____
7. Exact Date(s) of CLE Activity: _____ Location (city, state): _____
8. Registration Fee(s): _____
9. Type of Activity: ☐ Interactive computer program (CD/Rom, Online, iPod or MP3)
(Describe the interactive component of the program)
10. ☐ Live program, presenters and attendees on-site ☐ Live audio-only (telephone) hook-up ☐ Live audio and video transmission, with/without Web cast ☐ Group video viewing
11. This CLE activity ☐ was / ☐ was not open to and advertised to attorneys outside my firm/company.
12. Member's request for number of CLE minutes (for computer programs, give running time):

Ethics, professional responsibility, or professionalism:	_____	minutes
Substance Abuse/Mental Health Awareness (must be a minimum of 60 minutes)	_____	minutes
General/other (Substantive law topics other than ethics, professional responsibility, or professionalism)	_____	minutes
Total:	_____	minutes
13. Attach the following **required** information:
 - a. A description of the subject matter of the course.
For longer programs, provide a description of the subject matter covered in each section.
 - b. **If the program has an ethics, professional responsibility, professionalism or substance abuse component, please submit the course materials.**
 - c. Identification of all presenters by name and qualification.
 - d. A real-time agenda. (See back for time and content requirements.)
14. The Attorney represents that to his or her knowledge this CLE activity (A) Complies with the Rules and Regulations including any amendments thereto (see ncbareg.org or the current North Carolina State Bar Lawyer's Handbook), and (B) Was not previously disapproved by the Board of Continuing Legal Education. The Attorney acknowledges that approval of this CLE activity may be declined or revoked for violations of the aforesaid Rules and Regulations or for the failure of the Attorney to comply with the agreements and representations in this request.
15. The Attorney acknowledges that he or she is responsible for submitting all related attendee fees for an approved course.

Date: _____ Attorney's Signature: _____

ADDITIONAL INFORMATION ON BACK

BASIS OF APPROVAL

North Carolina has no reciprocal agreement with any other state or organization to recognize another organization's evaluation of the CLE credits for a program, nor does previous approval of an activity imply approval of any future activity. All activities are evaluated per occurrence (with the exception of computer programs, which are approved for the calendar year) according to the North Carolina CLE rules and regulations.

CONTENT AND TIME REQUIREMENTS

1. North Carolina uses a 60-minute hour. That is, 60 minutes are required to equal one CLE credit hour.
2. Only the time of actual instruction counts toward CLE credit hours.
3. Question and answer sessions are considered actual instruction and may be included for CLE credit provided such question and answer sessions do not exceed 15 minutes per CLE credit hour. For example, a program approved for 4 total CLE credit hours may include up to 1 hour of questions and answers.
4. No complete CLE activity may be less than 30 minutes in length. However, a program may include individual topics of less than 30 minutes in length.
5. CLE credit, when converted from minutes to hours, will be rounded **down** to the nearest quarter-hour.
6. CLE credit is not given for:
 - Introductory remarks
 - Breaks
 - Business meetings
 - Personal development programs
 - Presentations on marketing a law practice or client development
 - Speeches in connection with banquets or other events that are primarily social
 - Demonstrations of services or products with intent to sell
7. Note, in reference to instruction in **professional responsibility/ethics/professionalism**, that programs so classified may **not** include topics such as attorney fees, client development, communication skills, etc., except to the extent that professional responsibility is directly discussed in connection with such topics.
8. All activities, including computer programs, must be either live or interactive. No credit will be given for self-study. Video presentations must be scheduled for a minimum of three attorneys.

FEES

The NC State Bar Board of CLE currently charges a fee of \$3.00 per credit hour per attorney.

The Sponsor pays the fee in the following circumstances:

- Approved activity is presented in North Carolina.
- Sponsoring organization is based in North Carolina, regardless of where the approved activity is presented.

The Sponsor has the option of paying the fee in the following circumstances:

- Approved activity is offered without charge to attendees, regardless of where the approved activity is presented.
- Approved activity is offered by sponsor based outside North Carolina **and** is presented outside North Carolina.

When a Sponsor does not pay fee, the North Carolina State Bar will bill attorneys directly for hours attended.

Do not submit fee payment with this form.

FOR MORE INFORMATION ON CLE REQUIREMENTS VISIT:

www.nccle.org



STATE BOARD OF ELECTIONS

6400 Mail Service Center • Raleigh, North Carolina 27699-6400

GARY O. BARTLETT
Executive Director

MAILING ADDRESS:
P.O. BOX 27255
RALEIGH, NC 27611-7255

March 23, 2012

The North Carolina State Bar
Board of Continuing Education
PO Box 26148
Raleigh, N.C. 27611

Re: Elections Symposium
Raleigh, N.C. March 23, 2012

Dear CLE Board,

The North Carolina State Board of Elections is an accredited CLE sponsor and has been assigned sponsor # 630 by the CLE Board. On March 23, 2012 statewide election training was offered to the public. We did not seek CLE preapproval of this course. Attorneys attending and seeking CLE credit would be submitting for credit and paying the CLE fee on their own. This course was advertised to the public by posting on our website and word of mouth. It was offered at no charge. Enclosed is the agenda.

By this letter, we wish to inform you what we feel is the legal CLE content of this trainings seminar. Based upon content and presenters, we would suggest the following presentations be credited as noted:

"General Overview of Basic NC Campaign Finance Laws "

Presented by Jason Schrader 45 CLE minutes

"Media Regulations" Presented by Amy Strange 30 CLE minutes

"Independent Expenditures and the Impact of *Citizens United* "

Presented by Kim Strach 30 CLE minutes

"Panel Discussion" Presented by Representative Mickey Michaux,
Susan Nichols, Roger Knight, Bill Peaslee, and Gary Bartlett 65 CLE minutes

"Voter Registration" Presented by Veronica Degraffenreid
George McCue, and Mark Burris 35 CLE minutes

"Safeguards in the Election Process" Presented by Michael Crowell 35 CLE minutes

"Election Day Problems" Presented by Robert Joyce 35 CLE minutes

"Voter Fraud, What it is – What it isn't" Presented by Gary Bartlett 35 CLE minutes

LOCATION: 506 NORTH HARRINGTON STREET • RALEIGH, NORTH CAROLINA 27603 • (919) 733-7173

The above total is 5 hours and 10 minutes (310 minutes) of CLE credit which we understand would be reduced to 5 hours. Of course, the final decision of CLE allowed will be yours.

The backgrounds of the presenters are as follows:

Gary Bartlett, Executive Director of the State Board of Elections for 19 years.

Bob Joyce, Attorney and Professor at UNC School of Government.

Veronica Degraffenreid, Elections Liaison with the North Carolina State Board of Elections who is a paralegal and whose previous presentations on behalf of the State Board of Elections have been approved for CLE credit.

Jason Schrader, Campaign Finance trainer for the State Board of Elections.

Kim Strach, Director of the State Board of Elections Campaign Finance Division.

Roger Knight, Attorney that specializes in election law.

Bob Hall, Director of Democracy North Carolina.

Amy Strange, Campaign Finance staffer for the State Board of Elections.

Michael Crowell, Attorney and Professor at UNC School of Government.

George McCue, Attorney and staff member of the State Board of Elections.

Marc Burris, IT Director of the State Board of Elections.

Bill Peaslee, Attorney that specializes in election law and former Board member of the State Board.

Susan Nichols, Deputy Attorney General assigned to election matters in the NCDOJ.

Representative Mickey Michaux, Attorney and long time Member of the NC House.

Attorneys will be submitting NCSB Form 3 along with a copy of this letter, and an agenda for possible credit. Your kind consideration in allowing those attorneys CLE credit would be appreciated. If you have any questions in this matter, please contact me at (919) 715-5333. Thank you.

Sincerely,

A handwritten signature in black ink that reads "Don Wright". The signature is fluid and cursive, with a long horizontal stroke at the end.

Don Wright

General Counsel

NC State Board of Elections

ELECTIONS SYMPOSIUM MARCH 23, 2012

CAMPAIGN FINANCE

8:30-9:15	General Overview of Basic NC Campaign Finance Laws Jason Schrader <ul style="list-style-type: none">• Registration, Reporting and Training requirements• Contribution Regulations• Expenditure Regulations• Fundraiser Do's and Don'ts
9:15-9:45	Media Regulations Amy Strange <ul style="list-style-type: none">• Legend Requirements• Radio and TV Requirements•
9:45-10:15	Independent Expenditures and the Impact of <i>Citizens United</i> Kim Strach <ul style="list-style-type: none">• IE PACs• IE Entities• Coordination• EC regs and differences from IEs• Panel Summary: Panel: Roger Knight; Bob Hall
10:15-10:25	North Carolina Public Financing Programs in light of <i>Arizona v. Bennett</i> Kim Strach <ul style="list-style-type: none">• Explanation of Programs• No Matching Funds• No Expedited Reporting of IE's
10:25-11:30	Panel Discussion Gary Bartlett Panel: Representative Mickey Michaux, Susan Nichols, Roger Knight, Bill Peaslee <ul style="list-style-type: none">• Avoiding Coordination• Contribution compliance and airplanes/travel• Biggest "gotchas"
11:30-11:50	Test Your Knowledge Robert Joyce, Michael Crowell
11:50-1:00 pm	Lunch on your own

ELECTIONS

1:00 – 1:25	General Overview of Elections <ul style="list-style-type: none">• State and County Boards• The Voter	Johnnie McLean
1:25 -2:00	Voter Registration <ul style="list-style-type: none">• Qualifications and Application• Residency• Processes• List Maintenance• Things to be Aware	Veronica Degraffenreid Marc Burris George McCue
2:00 – 2:35	Safeguards in the Election Process	Michael Crowell
2:35 - 2:50	Voting Equipment	Brooks Garrett-Jones
2:50 – 3:25	Election Day Problems	Robert Joyce
3:25 – 4:00	Voter Fraud, What it is – What it isn't	Gary Bartlett
4:00	Test your Knowledge	Robert Joyce and Michael Crowell
4:20 -	Adjourn	